



February 22, 2019

**BSE Limited**  
Department of Corporate Services - Listing  
Corporate Relationship Department  
Mumbai

**National Stock Exchange of India Limited**  
Bandra Kurla Complex  
Bandra (East)  
Mumbai

Scrip Code: 501301

Code: TATAINVEST

Dear Sir/ Madam,

**Subject: Completion of extinguishment/destruction of 45,00,000 (Forty Five Lakhs) fully paid-up equity shares of face value of Rs. 10 each (the "Equity Shares") of Tata Investment Corporation Limited (the "Company") under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") ("Buyback")**

Pursuant to the public announcement dated December 31, 2018 and the letter of offer January 25, 2019 (the "Letter of Offer"), the Tendering Period for the Buyback opened on February 4, 2019 and closed on February 15, 2019.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed.

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished/ destroyed	Equity share capital after the said extinguishment (Number of Equity Shares)
5,50,95,296	45,00,000	5,05,95,296

We also enclose a certified true copy of the certificate dated February 22, 2019 relating to above extinguishment /destruction of 45,00,000 (Forty Five Lakhs) Equity Shares, in accordance with Regulation 11(iii) of the Buyback Regulations.

The number of equity share bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on February 22, 2019 and have been reproduced in Annexure A for ease of reference.

Capitalized terms used but not defined herein shall have the meaning as ascribed to them in the Letter of Offer.

Kindly take the same on record.

Yours truly,

For Tata Investment Corporation Limited

**Manoj Kumar C.V.**  
Chief Financial Officer and Company Secretary

Encl.: a/a

**TATA INVESTMENT CORPORATION LIMITED**

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata.com  
website www.tatainvestment.com CIN L67200MH1937PLC002622



The shareholding pattern of the Company, pre and post Buyback, as on January 11, 2019, i.e. the Record Date, is as under:

Category of Shareholder	Pre Buyback		Post Buyback	
	Number of Shares	% to the pre Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoter Companies	4,02,06,363	72.98	3,71,28,947	73.38
Foreign Investors (including Non Resident Indians / FIIs / FPIs / Foreign Nationals / OCBs)	13,78,001	2.50	12,32,630	2.44
Financial Institutions / Banks / NBFCs and Mutual Funds / Insurance Companies	16,28,888	2.96	14,83,230	2.93
Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF)	1,18,82,044	21.57	1,07,50,489	21.25
<b>Total</b>	<b>5,50,95,296</b>	<b>100.00</b>	<b>5,05,95,296</b>	<b>100.00</b>



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**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY TATA INVESTMENT CORPORATION LIMITED (the "Company")**

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018.

Pursuant to the Public Announcement dated December 31, 2018 and Letter of Offer dated January 25, 2019, the tendering period for the Buy-Back of equity shares of the face value of Rs. 10 (Rupees Ten) each fully paid-up (the "Equity Shares") from its shareholders was between February 4, 2019 and February 15, 2019. The following are the details of the Equity Shares bought back by the Company during the said tendering period and destroyed.

A. The Equity Shares extinguished in dematerialized form are as under:

Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
<b>JM FINANCIAL SERVICES LIMITED</b>	IN302927 10325439	February 22, 2019	4498504

B. The Equity Shares extinguished in physical form are as under:

Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
1	ICD0008206	26130 67071	3959754 - 3959803, 7922315 - 7922319	55
2	ICJ0026138	3204 50429 50429 64622	6602149 - 6602153, 16457936 - 16457955, 19739699 - 19739718, 24309552 - 24309597	91
3	ICM0015029	67073 50658 50658	9077960 - 9077983, 16483525 - 16483540, 19765288 - 19765303	56
4	ICN0001108	65042	24389335 - 24389380	46
5	ICN0005040	65064	24396187 - 24396232	46
6	ICN0005052	65066 10019	24396271 - 24396292, 42496916 - 42496945	52
7	ICN0005102	50735 10018	16494623 - 16494624, 42496911 - 42496915	7
8	ICN0005229	50740 50740	16494725 - 16494744, 19776488 - 19776507	40
9	ICN0006019	5371 5371 65097	5655872 - 5655872, 6731662 - 6731662, 24399149 - 24399149	3
10	ICN0006028	50758 50758	16495853 - 16495856, 19777616 - 19777619	8
11	ICN0008250	35573	5545598 - 5545598	1
12	ICS0005466	67075	24513342 - 24513486	145
13	ICN0005230	67077	16494745 - 16494793	49





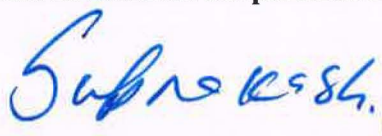


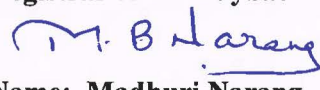



Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
14	ICA0016007	67082	19711310 - 19711405	96
15	ICD0016004	67084	24191729 - 24191992	264
16	ICL0026103	67086	5670159 - 5670188	30
17	ICN0001123	67088	16490122 - 16490151	30
18	ICA0005254	560 561 67079	4895846 - 4895870, 4895871 - 4895895, 4895896 - 4895908	63
19	ICN0001124	67090	16490196 - 16490224	29
20	ICP0001265	67092	16503706 - 16503734	29
21	ICP0001266	67094	16503780 - 16503818	39
22	ICP0015128	67096	16507906 - 16508017	112
23	ICP0015386	67098	5670109 - 5670138	30
24	ICR0032155	67100	966041 - 966118	78
25	ICR0032157	67102	9313097 - 9313193	97
Total				1496 shares

C. The total equity shares extinguished/destroyed in dematerialized and physical form are as under

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	45,00,000
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018.

<p><b>For Tata Investment Corporation Limited</b></p>   <p><b>Name: Amit Nalinkant Dalal</b> <b>Designation: Executive Director</b> <b>Place: Mumbai</b></p>	<p><b>For Tata Investment Corporation Limited</b></p>   <p><b>Name: Suprakash Mukhopadhyay</b> <b>Designation: Non-Executive Director</b> <b>Place: Mumbai</b></p>
<p><b>For Kalyaniwalla &amp; Mistry LLP</b> <b>Chartered Accountants</b> <i>Referenced to in certificate of same date</i> <i>Marfatia</i></p>  <p><b>Firm Registration No: 104607W / W100166</b> <b>Name: Roshni Marfatia</b> <b>Designation: Partner</b> <b>Membership No: 106548</b> <b>Place: Mumbai</b></p>	<p><b>For TSR Darashaw Limited</b> <b>Registrar to the Buyback</b></p>   <p><b>Name: Madhuri Narang</b> <b>Designation: Chief Manager</b> <b>Place: Mumbai</b></p>

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form

CC:

**JM Financial Limited,**  
7th Floor, Cnergy,  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai - 400 025, India